

Honorable Anne B. Pope
Commissioner of Insurance
Tennessee Department of Commerce and Insurance
500 James Robertson Parkway
Nashville, TN 37243-1135

RE: Special Deposit to Benefit Tennessee Policyholders of
_____ Company

Dear Commissioner Pope:

Please Accept this letter as a requirement for licensing in Tennessee and as official confirmation that _____ Company agrees to place an initial deposit of \$200,000 with the Tennessee Department of Commerce and Insurance. The Company also agrees that on or before March 1st of each year following admission, it will deposit an amount that together with the initial deposit equals fifty percent (50%) of the Company's writings in the State of Tennessee. This agreement shall remain in effect until the Tennessee Department of Commerce and Insurance has reviewed a certified copy of a qualified current Report of Examination; the company's operations demonstrate the profitability of the business and the TN Department terminates the agreement in writing.

Thank you for your attention to this matter.

Sincerely,

President

Sworn to and subscribed before me this _____ day of _____, 20__.

Notary Public

My Commission Expires: _____.